



GOLDEN STATE FINANCE AUTHORITY MULTI-FAMILY HOUSING BOND PROGRAM APPLICATION

Section 2 – APPLICATION FORM

A. APPLICANT INFORMATION:

Applicant Name:

Name of Owner/Borrower Entity for Inducement Resolution:

Type of Entity:

- Non-Profit Corporation
- For Profit Corporation
- Partnership
- Other

Street Address:

City/State/Zip Code:

Name of the local jurisdiction and address where the development will be located:

Contact Person:

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Phone Number:

E-Mail:

B. PROJECT INFORMATION:

Project Name (current and new, if applicable):

Project Address:

Property City/State/Zip Code:

Project Acreage:

Name Incorporated Area, if applicable:

S.T.R.A.P. # (Section, Township, Range and Parcel Number) of the actual parcel of real property that the proposed project is to be constructed on and, if the real property is part of a larger parcel of property, please clearly note that such is the case:

Describe Neighborhood Characteristics (residential, commercial, housing, recreational, economic, etc.) and land usage of all property bordering the project site:

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Compete Table Below:

	# Units	Sq. Ft./Unit	Rents	# Bathrooms	Market Rate	Set/Aside
Studio						
1 BR						
2 BR						
3 BR						
Other						
Total/Avg.						

Describe status and method of site control/acquisition the time period for which the agreement is effective and the purchase price to be paid:

Is this project designated to serve a target group (i.e., elderly, handicapped)?

Yes No

If yes, please specify:

Describe the project's amenities:

Describe the project's services (i.e. internet service, after school programs, educational programs):

Describe in detail Public Benefit:

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Site Proximity:

- Is site near Public Transit Corridor Yes No
- Is Project near park or recreational area? Yes No
- Is Project near essential shopping area? Yes No
- Is Project near public schools? Yes No
- Is Project located near public library? Yes No

Design:

- Are building(s) environmentally optimally designed? Yes No
- If yes, please explain:

Energy:

- Does the facility exceed Title 24 Standards? Yes No
- Does the facility have solar panels? Yes No
- Does the facility purchase carbon credits? Yes No
- Describe any energy saving features of the units, i.e. appliances, etc.:

Water:

- Does the facility provide any of the following:
- Efficient Toilets? Yes No
- Water-saving Showerheads? Yes No
- Drought tolerant landscaping? Yes No
- Other:

Materials:

- Will building materials be manufactured locally? (if possible) Yes No
- Will environmentally friendly materials be utilized? Yes No

Will any units be accessible to the handicapped?

- Yes No

How many units?

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Type of Building (check all the apply):	
<input type="checkbox"/> Elevator <input type="checkbox"/> Walk Up <input type="checkbox"/> Townhouse <input type="checkbox"/> Detached <input type="checkbox"/> Semi-Detached	
Number of Buildings:	
Units per Building:	
Number of Stories:	
Type of Project (Independent Living and Assisted Living not eligible)? Independent Care eligible in some cases:	
<input type="checkbox"/> New Construction <input type="checkbox"/> Rehabilitation <input type="checkbox"/> Family <input type="checkbox"/> Senior	
Does the current land use and zoning permit the proposed development at the proposed density?	
<input type="checkbox"/> Yes <input type="checkbox"/> No If no, explain:	
What is the current zoning on the property?	
Proposed Project Schedule (subject to the approval of the Authority):	
Activity	Date
Pass Inducement Resolution	
Obtain CDLAC Approval Purchase Commitment	

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All necessary local approvals	
Final site plans & architectural drawings	
Real Estate Closings	
Issue Bonds	
Start Construction or Rehabilitation	
Complete Construction or Rehabilitation	
Start Rent-Up	
Complete Rent-Up	

C. FINANCING INFORMATION:

Sources, Uses and Status (complete the below):

Sources	Amount	Status of Financing Source
Bond Issue – Tax-Exempt	\$	
Bond Issue - Taxable	\$	
Applicant Contribution	\$	
Other*	\$	
Total Funding Sources	\$	

* Specify:

Uses	Amount
Total Project Costs	\$

D. BOND FINANCING INFORMATION:

Requested Issue Size:

Final Maturity:

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Credit Enhancement (note Construction and Permanent), if applicable:
Has Credit Enhancement been finalized?
<input type="checkbox"/> Yes <input type="checkbox"/> No
Contact Person from Credit Enhancement Institution:
Variable Rate:
<input type="checkbox"/> Yes <input type="checkbox"/> No Describe:
Fixed Rate:
<input type="checkbox"/> Yes <input type="checkbox"/> No

E. FINANCING TEAM:

Credit Enhancer Provider	
Firm	
Contact Name	
Phone	
Email	
Underwriter	
Firm	
Contact Name	
Phone	
Email	
Program Manager	
Firm	
Contact Name	
Phone	
Email	

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Developer's Attorney	
Firm	
Contact Name	
Phone	
Email	
Bond Underwriter	
Firm	
Contact Name	
Phone	
Email	
Underwriter's Counsel	
Firm	
Contact Name	
Phone	
Email	

ADDITIONAL INFORMATION:

- 1) Provide Detailed Description of Borrower/ Affiliates include Financial Statements.
- 2) Provide Detailed Description of Developer' Experience with multi-family projects in the last 10 years.
- 3) Provide Income Statement, Balance Sheet and Pro-Forma for fifteen year of the project.
- 4) Provide Market Study.