

Special Districts Financial Transactions Report

Conduit Financing Provider

Fiscal Year 2016

General Information

Agency Name Golden State Finance Authority

Mailing Address

Address Change? YES NO

Street 1	Street 2	City
1215 K Street, Suite 1650		Sacramento
State <input type="text" value="CA"/>	Zip <input type="text" value="95814"/>	

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	John		Viegas	Chair
Member	Bob		Williams	Executive Committee
Member	Rex		Bohn	Executive Committee
Member	Lee		Adams	Executive Committee
Member	Kevin		Cann	Executive Committee
Member	John		Fenley	Executive Committee

Fiscal Year of most recent audit available

Estimated Date for completion of FY 2015 Audit

Agency Officials

Executive Director

<input type="text" value="Greg"/>	<input type="text"/>	<input type="text" value="Norton"/>	<input type="text" value="Executive Director"/>	<input type="text" value="916-447-4806"/>	<input type="text" value="gnorton@rcrcnet.org"/>
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Fiscal Officer

<input type="text" value="Lisa"/>	<input type="text"/>	<input type="text" value="McCargar"/>	<input type="text" value="CFO"/>	<input type="text" value="916-447-4806"/>	<input type="text" value="lmccargar@rcrcnet.org"/>
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Report Prepared By

<input type="text" value="Lisa"/>	<input type="text"/>	<input type="text" value="McCargar"/>	<input type="text" value="CFO"/>	<input type="text" value="916-447-4806"/>	<input type="text" value="lmccargar@rcrcnet.org"/>
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Street 1	Street 2	City
Same		
State <input type="text"/>	Zip <input type="text"/>	

Independent Auditor

<input type="text" value="Shannon"/>	<input type="text"/>	<input type="text" value="Avrett"/>	<input type="text" value="Sr. Manager"/>	<input type="text" value="916-503-5100"/>	<input type="text" value="Shannon.Avrett@mossadams.com"/>
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Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2016

Operating revenues

Financial Service Fees	\$	
Application Fees		
Issuance Fees		45,211
Closing Fees		
Monitoring Fees		
Annual Administration Fees		
Lease Program Fees		
Other Fees and Charges		40,162,992
Lease Rental Payments		
State Grants		375,452
Federal Grants		
Other Governmental Agencies		
Other Revenues		723,924
Total operating revenues	\$	41,307,579

Operating expenses

Salaries, Wages and Benefits	\$	
Services and Supplies		1,461,275
Consultant Services		114,000
Legal Fees		37,771
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Insurance		35,783
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		
Other Expenses		33,873,456
Total expenses	\$	35,522,285
Operating income (loss)	\$	5,785,294

Nonoperating Revenues (Expenses)

Interest and Investment Income	\$	105,294
Miscellaneous revenues		
Interest expense		
Miscellaneous expenses		
Total Nonoperating revenues (expenses)	\$	105,294
Income (loss) before contributions and transfers	\$	5,890,588
Capital Contributions		
Transfers in		
Transfers out		
Changes in net assets	\$	5,890,588
Total Net Assets, Beginning of Year		68,393,837
Total Net Assets, End of Year	\$	74,284,425

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name Golden State Finance Authority

Statement of Net Assets

Fiscal Year 2016

Assets

Current assets

Cash	\$	96179016
Investments		
Lease Payments Receivable Net		
Mortgages Receivable		
Other Loans Receivable		
Interest Receivable		12845
Other Receivables		694122250
Due From Other funds		
Due From Other Agencies		
Deferred Charges		
Other Assets		715233
Total Current Assets	\$	791,029,344

Noncurrent Assets

Restricted Cash		
Other Noncurrent Assets		20510147
Total Noncurrent Assets		20510147
Total Assets	\$	811,539,491

Liabilities

Current Liabilities

Accounts Payable	\$	4645625
Interest Payable		
Due to Other Funds		
Due to Other Agencies		25116081
Refundable Deposits		
Current Portion of Long-Term Debt		
Other Liabilities		705276497
Total Current Liabilities		735,038,203

Noncurrent Liabilities

Deferred Revenues		2216863
Long-Term Debt		
All Other Non-Current Liabilities		
Total Noncurrent Liabilities		2,216,863
Total Liabilities	\$	737,255,066

Net Assets

Restricted		
Unrestricted		74,284,425
Total Net Assets	\$	74,284,425
Total Liabilities and Net Assets	\$	811,539,491

Conduit Financing Provider

Agency Name _____

Statement of Fiduciary Net Assets

Fiscal Year 2016

Assets

Cash	\$	N/A
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	\$	

Liabilities

Accounts Payable	\$	
Agency Obligations		
Other Liabilities		
Total Liabilities	\$	

Net Assets

Held in Trust	\$	
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Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name _____

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2016

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2015	Total Debt Outstanding as of Fiscal Year 2015
Qualified Private Activity Debt		
Industrial Development Bonds	\$	\$
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds		
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds		
Qualified 501(c)(3) - Other Bonds		
Qualified Residential Rental Projects Bonds	11,767,000	
Qualified Single Family Mortgage Revenue Bonds	-	10,027,613
Solid Waste Disposal Facilities Bonds		
Other Exempt Facilities Bonds (attach explanation)		
Other Qualified Private Activity Debt (attach explanation)		
Total Conduit Debt Issued and Outstanding	\$ 11,767,000	\$ 10,027,613
Public Agency Debt Issues		
Revenue Bonds	\$	\$
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Marks-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	\$ 0	\$ 0
	0	
Total Debt Issued and Outstanding	\$ 11,767,000	\$ 10,027,613

Conduit Financing Provider

Agency Name _____

Conduit Debt Fee Schedule

You may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this form.

Qualified Private Activity Debt

Fiscal Year 2016

Bond programs

Type of Fees

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) - Other Bonds					
Qualified Residential Rental Projects Bonds	0	25000		8000	
Qualified Single Family Mortgage Revenue Bonds	0				
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

Conduit Debt Fee Schedule (continued)

Public Agency Issues

Fiscal Year 2016

Bond programs

Types of Debt	Application fees	Issuance fees	Closing Fees	Annual administration fees	Project monitoring fees
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Marks-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					